



LOUISIANA DEPT. OF HEALTH & HOSPITALS

Medicaid Eligibility Data System

Internal Design: COLA

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Revision Summary

The following revisions have been made to the document since it was first published:

Date	Description of Change	By
5/1/2003	Revised with RedMane template	M. Smutko
12/29/2004	Modified for Auto Budgets and COLA Notice (SIR1011)	Lizette Nel
5/23/2011	Documentation cleanup (SIR1701)	E. Fontes

Cost Of Living Adjustments (COLA)

The COLA process is designed to run annually in January of the year for which the cost of living is to be adjusted. Each year the cost of living of Medicare recipients is adjusted by a percentage rate, based on the inflation. Before the process is run, the following must be done:

- A list of persons receiving SSA income and Medicare premium will be sent by BENDEX. This dataset must be inserted into the COLA annual batch JCL.
- The Cola Increase percentage, Medicare Premium Changes, and other necessary information must be entered into the online request form (COLF).

On-line Processes

COLA Request Maintenance (MECCOLF)

The COLA annual process will be driven from a COLA request. The request will provide parameters to the process and provide a history of what parameters are being used.

COLF	*** M.E.D.SYSTEM ***	05/09/98
MECCOLF	COLA REQUEST MAINTENANCE	11:09:32
Action	: _ (A,C,D,M)	
PROCESS ID	: _____	
Request Number	: __ / ____ (MM/YYYY)	
Description	: _____	
COLA Increase	: _____ %	
MAM Number	: __ - __ (YY - NN)	
Medicare Premium Changes	: From _____ To _____ ±	
*Tran: _____ Act: _ Key: _____		
Enter-PF1---PF2---PF3---PF4---PF5---PF6---PF7---PF8---PF9---PF10---PF11---PF12		
Help Main Retn Quit		

The fields on the maintenance screen are described below:

Action (A1)

The action codes for this field are (A)dd, (C)lear, (D)isplay, (M)odify.

PROCESS ID

The unique identifier of the COLA request. The system will default this field to the text "COLA".

Request Number (MM, YYYY)

This is the month and year of the request. It is entered in MM/YYYY format. This is a mandatory field.

Technical Note: This field will be the Run Number on the Run Control file. This field must be stored as YYYYMM and only one request is allowed per year.

Description (A10)

The description of the request. This is a mandatory field.

COLA Increase (N2.2)

The percentage increase from COLA. This is a mandatory field.

MAM Number (N4)

The MAM Number is shown on the COLA Batch Reports, the first two digits being the year, and the last two digits being a number.

Medicare Premium Changes Table

A table of income amounts and corresponding converted income amounts are included in the table. This table of values is used to adjust the Medicare Premium.

Technical Note: All fields (except Request Number) will be stored in the Restart Data field on the Run Control file. Use the COLA Process LDA to populate these fields. Set the Person Number in the Restart Data to zero and the restart run number to 1 on the Add and on the Modify after completed run (determined by the values of the existing restart run number and person number) actions.

Processing

A request cannot be purged. A request cannot be modified if it has completed.

Technical Note: A request can be modified if it hasn't been completed AND if no Person Income Values have been processed i.e. Person Number in Restart Data equals zero. The MAM Number can be modified at any time.

Technical Note: The COLA Request Maintenance uses the Run Control Object Subprogram (MEXRUNU2)

Technical Note: The run control file will hold the current run record, which may have a status of – Requested, Running or Completed. (The status is determined by a combination of the Restart Run Number and the Person Number on the record.) This record has a unique identifier (Process-ID) of COLA. The run history will be obtained from the Run Control Log file (ME-RUN-CNTL-LOG)

COLA Process LDA (MECCOLL)

This is the LDA that defines the Restart Data that will be recorded in the Run Control file for the Cost of Living Adjustment (COLA) Annual Process.

#RESTART-DATA (A250)

This field is redefined as:

Description (A10)

COLA Increase (N2.2)

MAM Number (N4)

Medicare Premium Changes Table (PE - 20 occurrences)

From Amount (N3.2)

To Amount (N3.2)

Person Number (N13)

Case Number (N13)

Cert Period Number (N4)

Income Type Code (A2)

COLA Request Browse Program (MECCOLQ)

This Browse Program provides users access to the Cola run history.

Screen 1

```

COLB                               *** M.E.D.SYSTEM ***           05/09/98
MECCOLQ                            COLA REQUEST INQUIRY          11:09:32 1 >

Run      Run
Number   Line Id   Date      Time      User      Status   Description
-----
-----

Process Id: COLA      Run Number: __ / ____ Date: __ / __ / ____ Time: _____
*Tran: _____ Act: _ Key: _____
Enter-PF1---PF2---PF3---PF4---PF5---PF6---PF7---PF8---PF9---PF10---PF11---PF12
      Help  Main  Retn  Quit          Back  Fwrld   Left  Rght

```

Screen 2

```

COLB                               *** M.E.D.SYSTEM ***           05/09/98
<1 MECCOLQ                          COLA REQUEST INQUIRY          11:09:32

Run      Run      COLA   LTC
Number   Line Id   Increase Basic Amount  MAM Num
-----
-----

Process Id: COLA      Run Number: __ / ____ Date: __ / __ / ____ Time: _____
*Tran: _____ Act: _ Key: _____
Enter-PF1---PF2---PF3---PF4---PF5---PF6---PF7---PF8---PF9---PF10---PF11---PF12
      Help  Main  Retn  Quit          Back  Fwrld   Left  Rght

```

Technical Note:

Read the ME-RUN-CNTL-LOG file with Log-By-Entry = 'COLA'. Move the record to the COLA LDA (MECCOLL). The Description, COLA Increase, Tolerance Level and Basic Amount is in the COLA LDA.

Set up the Run Status field as follows:

If the restart-run-num = 0, status is 'Completed'.

If the restart-run-num = 1 and MECCOLL.person-num = 0, status is 'Requested'.

If restart-run-num = 1 and MECCOLL.person-num ne 0, status is 'Running'.

Batch Processes

COLA Annual Process (MEA0010)

This annual batch process will adjust MEDS Person Gross Income SSA amounts and recalculates MEDS Budget, based on user entered parameters from the COLA Request Maintenance screens.

This batch process is broken into 2 components:

- COLA Update Process

This process updates the MEDS database (Person Gross Income records, Creates Budgets & Segment records).

- COLA Report Process

This process creates the COLA reports and notices.

COLA Filter Process (MECCOLZ1)

This program is used to filter out the records that are sent by BENDEX. It reads the in-coming BENDEX data, extracts the records based on the criteria below, and writes them to an output dataset, to be sorted and used in updating process.

The Process:

Read the BENDEX dataset

Accept only the records that have Pay Status Code of CP or U. These values are on the incoming file from BENDEX.

Using the SSN of the in-coming record, determine whether the person has a record in MEDS.

Ignore the records that have no matching record in MEDS.

Write out the Person Number, Monthly benefit amount, and Medicare Amount to a dataset, to be processed in the next step.

A few considerations need to be made:

1. A person may receive more than one check. These check amounts appear in different records in the input dataset. Up to two checks are acceptable. Records with more than one CP record are written out to the output dataset, to be reported on in the next step. These records will not be processed further.
2. The Medicare amount is to be found in the U records, but CP records may contain the Medicare information as well. The Medicare information must not exist in both the CP record and the U record.
3. In cases where more than one CP record exists for a person, up to two SSA amounts are written to the output dataset. They will be used by the report in the next step.
4. "If BENDEX SMI Premium Amount collectable (SPAC) is greater than zero, SMI Premium Payer is equal to SELF and Date of Entitlement to SMI (DOES) is not greater than current month/year, move SMI Premium Amount collectable to (appropriate expense on PIES), else move zero . . . and List out cases with DOES greater than current month/year to report."

COLA Update Process (MECCOLZ)

This annual batch process will adjust MEDS Person Gross Income SSA amounts and recalculates MEDS Budget and updates the Segment. All of this is done based on the user entered parameters from the COLA Request Maintenance screens.

The processing is as follows:

- Identify MEDS Persons to be processed by the COLA Annual Process.

In order for a MEDS Person to be selected for COLA processing they must meet the following criteria:

- The Person must be an "active" AU Member.
- The Person must have received some type of SSA income.

- Process each MEDS Person identified.

Once a MEDS Person record has been selected for COLA processing, it is acted upon based on the Category/Type Case of the Certification. In MEDS, the definition of a Type Case includes a COLA Action code. This code determines which portion of the COLA processing is executed.

Mainline Processing

- Call the Run Control Object Subprogram to get the run number on the Run Control file using the current year and the COLA process id.

If no records were found, or the run number year is not the same as the current year, or the restart run number is zero, exit the program.

Technical Note: If the process has completed successfully (i.e. the job was run again to print the reports only) this program will be bypassed.

- Move the program specific data and restart data from the Run Control record into the COLA Process LDA.

Technical Note: This will make the parameters entered via the COLA Request Maintenance function available to the program.

- Check on the run control log file if the last MMIS run is complete, if not exit the program.
- Read the Type Case file by Category / Type Case, to get the COLA Code. Load the Category Type Case and COLA Action Code in an Array. The COLA Code on the Type Case record will indicate the processing that is required.

/* Process VA Income (Income Type = 38 and 39).

- Read the PERSON INCOME file using the Income type / Person Number / Case Number / Cert Period Number descriptor using the income type and person number from the Restart Date. If this is a new run, start reading with income type = 38 – 'Veteran's Administration Benefits' and continue until we're finished Income Type = 39 – 'VA aid and Attendance'.

For each Person Number, do the following:

- Every 1000 records write processing information to CMPRINT. This will help track where the job is at in terms of total processing time and amount of work still required.

- Do not process records added by this process. If the Validity Date is equal to the COLA process date ignore this record. This could happen if the ISN of the record added comes after the ISN of the record we were processing.
- If the Income Type is not 38 or 39, escape out of read.
- Select only the active AU members, who receive VA income:
 - If the person is not an active AU Member, then do not process any income records for this person. Escape the read loop and start the mainline processing again.
 - If the AU member is active, then write an entry in the report "Veteran Administration Income" (MEA0010R7), and do not process the record further.

/* Process SSA Income (Income Type = 33)

- Read the PERSON INCOME file using the Income Type / Person Number / Case Number / Cert Period Number descriptor using the Income Type and person number from the Restart Data. The Restart Data Income Type and Person Number will be equal to zero if it is a new run, otherwise it will be a restart. If the VA income was processed successfully, start the read with income type 33 – 'RSDI'.

For each Person Number, do the following:

- Every 2000 records write processing information to CMPRINT. This will help track where the job is at in terms of total processing time and amount of work still required.
- Do not process records added by this process. If the Validity Date is equal to the COLA process date ignore this record. This could happen if the ISN of the record added comes after the ISN of the record we were processing.
- If the Income Type is not 33, escape out of read.
- Select only the active AU members, who receive RSDI income.
 - If the person is not an active AU Member, then do not process any income records for this person. Escape the read loop and start the mainline processing again.
 - If the AU member is active, then continue to process the record further.
- Check the SSA Income.

Read the BENDEX income information, which was extracted and sorted in the previous steps.

Having the person number of the MEDS record that was just read, keep reading the BENDEX dataset, until a record with the current person number is found.

- If the current person number of the MEDS record is greater than the person number of the BENDEX record that is being read stop reading. The person has no in-coming BENDEX record.
- If a record is found, and the person has more than one SSA check, write an entry in the report "Multiple RSDI Income" (MEA0010R11), and do not process the record further.
- Retrieve the Cert Period with the Case Number / Cert Period Number to get the category / Type case from the CPTC record.
- Find the Category Code and Type Case in the array to get the COLA Code. The COLA Code on the Type Case record will indicate the processing that should be done:

Code 01 (No COLA):

Any type cases defined with a code 01 for the COLA action require no COLA processing. Any Person, who has an active certification for a Type Case that has this COLA action, will be ignored by the COLA Annual process.

Code 02 (Manual COLA):

This action code is defined on Type Cases that require the MEDS Person to be reported on the "Manual Cost of Living Adjustments" report (MEA0010R1). Type Case examples: 23, 24, 25, and 63.

Code 03 (Medically Needy):

This action code is defined on Type Cases that require the MEDS Person to be reported on the "Social Security Increase" report (MEA0010R2).

Code 04 (Medical Assistance Only)

This action code is defined on Type Cases that require an adjustment to the SSA Income and require the MEDS Person to be reported on the "Social Security Increase" report (MEA0010R3).

1. Calculate the new SSA Income

Retrieve the BENDEX Information (using the Person's SSN).

If BENDEX Net Monthly Benefit Amount,

The MEDS Person Gross Income record, which represents SSA Income, is set to the BENDEX Net Monthly Benefit Amount.

If BENDEX Net Monthly Benefit Amount not found or equal to zero and the old SSA amount is greater than 0,

Calculate New SSA Income amount = Old SSA Income + (Old SSA Income * COLA Increase percentage from the COLA Request Maintenance screen). Rounded to the next lower dollar.

The MEDS Person Gross Income record, which represents SSA Income, is set to the New SSA Income amount.

2. Update the MEDS SSA Income.

Having just read the Person Income Value record for the person, do the following:

- a) Set the COLA-RUN-NUM to the run number of the current run.
- b) Set the OLD-INC-AMT to the old SSA Income amount (INC-AMT on Person Income)
- c) Set the INC-AMT to the new SSA Income amount.
- d) Set the date of validity to COLA Date.
- e) Set the Info Source to COLA
- f) Using the PERSON-INC-VALUE object subprogram, update the record with the new values.

3. Add an entry to the report "Social Security Increase" report (MEA0010R3).

Code 05 (LTC):

This action code is defined on Type Cases that require an adjustment to the SSA, PLI, OSS and a notice generated.

1. Check whether an open determination exists.

Read the In Progress Cert Period, using the Case number from the Person Income record that was just read. If a record was found, then it means that an open determination already exists for the person. In such a case write an entry in the report "Open Determination Exists" (MEA0010R10), and do not process this record further.

2. Calculate the SSA income.

Retrieve the BENDEX Information (using the Person's SSN).

If BENDEX Net Monthly Benefit Amount > zero,

Calculate New SSA Income amount = BENDEX Net Monthly Benefit Amount.

If BENDEX *Net Monthly Benefit Amount* not found or equal to zero and old SSA Income is greater than 0,

Calculate *New SSA Income* amount = *Old SSA Income* + (*Old SSA Income* * *COLA Increase* percentage from the COLA Request Maintenance screen).

If *Old SSA Income* is an even dollar amount,

Round the *New SSA Income* amount to the next lower dollar.

If *Old SSA Income* is not an even dollar amount,

Round the *New SSA Income* amount to the next lower 10 cents.

Calculate SSA Increase = (New SSA Income - Old SSA Income).

3. Create a new Eligibility Determination.

Create a new determination, by passing the case-number to the Determination object subprogram.

4. Check the Segment

Read the in progress Segment file with Case Number / Cert Period Number / CPTC Number / Segment Start Date 9C for all future and current Segments. Ignore segments if the start date equals the close date or if the close date is greater than zeros and the close date is less than the start date.

- If no active segment was found, write an entry in the report "No Active Segment" (MEA0010R8) and do not process the record further. If a segment has a close date or no segment is found then an entry is made on this report.
- If an active segment was found, but the segment start date was greater than or equal to the process date, write an entry in the report "Existing Segments" (MEA0010R5), and do not process the record further. This includes both January and future segments.

5. Find the most recent budget, to be copied

Read the BUDGET-WRKSHT-CPTC file (by CASE-DETER-BUD-CERT-CPTC-NUM Descending), to find all the budgets that are linked to the current certification.

For each of the records that are found, pass the necessary information to the budget worksheet object subprogram, to get the budget information. Ignore incomplete budgets, budgets with

outcome not equal to eligible or 12 months continues eligibility and budgets with type case not equal to type case being processed. Keep the information such as Include EIE indicator, Template ID, Template Version, Budget date, Budget num, Determination num, worker key and the Supervisor ID, in a temporary buffer.

Save the most recent budget information for complete and eligible budgets. This is done for budget found matching the category type case. This can include future budgets.

When an earlier budget for the particular certification is read the temporary buffer will contain the information about the most recent budget. In the other words, we already have found the most recent budget. Escape this read processing loop.

If the reading produces no budgets, the processing for this record must discontinue, and an entry to be added to the report "No Budgets" (MEA0010R12).

6. Determine if the budget is an Auto Budget

If the Template Version of the latest budget linked to the certification is '0798', '0901' or '1002', the processing for this record must discontinue, and an entry to be added to the report "Budgets not Converted" (MEA0010R15).

7. Copy Person Income and Expense (PIES), Budget questions and update SSA Income and Medicare premium

Read CASE BUDGET INFO by Case Number / Budget Month 9C for the Case starting from the Process date to get the latest Budget Questions for the Case.

If no Budget Questions were found for the Case, create a record on CASE BUDGET INFO for the Case with Budget Month equal to process date.

If Budget Questions were found for any month other than the process date, copy these questions to the process date.

Read PERSON MONTH INCOME by Person Number / Income Month 9C for the Person starting from the Process date to get the latest Income record for the Peron. Ignore records if the Personal Care Needs Allowance for LTC/ICF/MR (question 20) is equal to 0.

If an Income/Expense record is found for the process date (Cola year with month = 01), the processing for this record must discontinue, and an entry to be added to the report "PIES found for yyyyymm" (MEA0010R16).

If no Income/Expense (PIES) record is found for the process date, create a Person Month Income record with the new Medicare Premium.

If an Income/Expense (PIES) record was found for any month other than the process date, update the SSA Income and Medicare Premium (Expense type = 05) and copy the Income/Expense records to the process date.

Update SSA Income

While creating the Person Month Income, look for Income Type RSDI (33). If one is found, replace it with the value that was sent by BENDEX or the one that was calculated. If it happens that there is more than one entry for Income type RSDI, write an entry in the report "Multiple RSDI Values" (MEA0010R11), and do not process the record further.

Update Medicare Premium

If no Medicare Premium was sent by BENDEX, and the MEDS record has no Medicare value, then there is no need to replace the Medicare Premium value.

If a non-zero Medicare value was sent by BENDEX, then replace the MEDS Medicare Premium with the in-coming value.

If no Medicare Premium was sent by BENDEX, but the MEDS record had a non zero Medicare Premium amount, then look this amount up in the Medicare Premium Table, which is set up in the COLF screen.

- If it is found, use the matching value for to update the Medicare Premium in the MEDS budget.
- If the value did not match any entry in the table, then write an entry in the report "Amount Discrepancies" (MEA0010R13), and do not process the record further.

If a non-zero Medicare Premium was sent by Bendex and a Person Expense record with expense type = 05 does not exist for the process date, add a record with the new Medicare premium.

8. Copy the budget that was found.

Having the information about the most recent budget, use the budget worksheet object subprogram to create the mandatory sections of the budget (MEBMANN), and use the budget copy function "MEBCPYN" to copy the budget. The budget copy subprogram contains any necessary coding and rules to map an old template/version to a new template version.

9. For each Budget section, use the "calculate budget section (MEBSECN2)" object subprogram, to calculate the section based on the new values of SSA income and Medicare Premium on PIES as well as the new Budget Questions. Remember to calculate all sections even if information has not changed.

10. Complete the budget

Set the Budget Status to Complete

Using the Budget Worksheet object subprogram, modify the budget. This will complete the budget.

11. Update the Segment

Get the Segment that was identified in step 4 Check the Segment (page 16).

- If a segment was found, with the start date less than the process date, then use the segment object subprogram to close the in-progress segment with a close date equal to 31 December of the previous year (COLA process is to run in January). The closure code must be assigned a value of 2. Open a new segment, linked to the new determination and the new budget, with the start date equal to January first of the current year. A COLA Notice will be created for items successfully updated (MEA0010R4 & MEA0010R17).

12. Certify Process

Simulate the certification process, using the appropriate object subprogram to validate and certify the changes.

13. The PLI amount is calculated in the section calculation process. At the time that the old Segment is closed and a new Segment is created, there is no access to the new PLI amount. The new PLI amount is copied from the related budget, when the process is certified. The new PLI amount of the new segment is needed for the reports.

14. Calculate the PLI and SSA amount variance (difference between new amount and old amount) and if the PLI variance is greater than the SSA Amount variance, write an entry in the report 'Amount

changes Discrepancies' (MEA0010R14), otherwise write an entry in the report "Amount Changes" (MEA0010R6),

Restartability

An End Transaction will be performed after each person. The Income Type and Person Number are placed in the restart data and the run control record will be updated. If the process falls over while processing a person, the process will restart at that person.

COLA Notice

Action "5" Notice (MEA0010R4 & MEA0010R17) – Social Security Increase (LTC Cases)

This report will create three separate notices (one right after another) for each MEDS person. Two copies (MEA0010R17) are printed and mailed directly to the Client/Responsible party and the Provider. This copy also goes to INFOPAC. The third copy (MEA0010R4 – Case Copy) is written to a work file which is FTP'ed to the UNO server where the Notices are extracted and sent to the ECR programmatically.

Start each Person on a new page. Sort Order: Location, Caseload Number, Person Number.

1 2 3 4 5 6 7 8 9
12345678901234567890123456789012345678901234567890123456789012345678901234567890

Acadia Parish
9999 East Northern Avenue
CROWLEY, LA 70527

Form 18LTC - MEA0010R4
P0001 - Acadia Parish
Case Copy

Irene X Doe
999 West Main St
CHURCH POINT, LA 99999

January 06, 2005
Case ID#: 1234567890123
Person ID#: 9876543210987
SSN: 999-99-9999

Adequate Notice of Nursing Facility Decision

Dear Verdi Doe,

The following decision has been made on your application or existing certification for Medicaid health care and/or nursing facility vendor payment coverage: ----

* Nursing facility vendor payment to Acadia Stain Landry Guest Hou is being changed as follows:

Effective 01/01/2005, you will pay a total of \$309.00 toward the cost of your nursing facility care because your income has changed. Your new SSA income is \$347.00. Policy Reference MEM L-500, Z-400, I-1530, I-1534 and/or I-1536.

You need to let your local Medicaid Office know about changes in where you live or get your mail and your telephone number. You also need to report any changes in your situation. This includes changes in the income and resources (cash, property, vehicles, etc.) that you, your spouse or other dependents receive, your marital status, the number of persons who depend on you for support, and health insurance coverage. If you do not report such changes, you may get Medicaid health care/vendor payment coverage or money to which you are not entitled. You will be expected to repay any benefits received or paid on your behalf for which you are not eligible.

The Medicaid Program must renew your eligibility for continued assistance at certain times during the year. We will let you know when this must be done. If an agency representative whom you do not know visits you, ask to see an identification card.

Sincerely,

Dotty Doe

Agency Representative

(225) 123-4567

(225) 999-9999

Phone Number

Fax Number

SEE NEXT PAGE FOR IMPORTANT INFORMATION

Page 1

COLA Reports 1-16 (MECCOLR1)

This is the module that supports the reports that have to be created for the COLA Annual Process.

Action "2" Report (MEA0010R1) – Manual Cost of Living Adjustments

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 2 – 'On Manual Rpt'.

1 2 3 4 5 6 7 8 9 0 1 2 3
 123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012

MECCOLR1 - MEA0010R1		LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS				MM/DD/YYYY
MEA0010		BUREAU OF HEALTH SERVICES FINANCING				HH:MM AM
JOB01706		MANUAL COST OF LIVING ADJUSTMENTS - JANUARY, YYYY				Page: ZZZ9
LOCATION: P0001 - ACADIA PARISH						
CASELOAD NUMBER	WORKER NUMBER	WORKER NAME	PERSON NUMBER	NAME	SSN	CATEGORY TYPE CASE
3	3	DOE, DEL	88888888888888	DOE, MILDRED X	999-99-9990	001-063
CASELOAD TOTAL :				1		
8	8	DOE, DOTTY	44444555322	DOE, ELIA X	999-99-9991	001-063
			111022733055	DOE, DORIS X	999-99-9992	001-063
			1223344454545	DOE, JEANNE	999-99-9993	001-063
CASELOAD TOTAL :				3		
LOCATION TOTAL :				4		

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Action "3" Report (MEA0010R2) – Social Security Increase (No SSA Adjustment)

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 3 – 'On SSA Incr Rpt'.

1 2 3 4 5 6 7 8 9 0 1 2 3
 123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012

MECCOLR1 - MEA0010R2	LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS		MM/DD/YYYY
MEA0010	BUREAU OF HEALTH SERVICES FINANCING		HH:MM AM
JOB01706	SOCIAL SECURITY INCREASE EFFECTIVE JANUARY, YYYY		Page: ZZZ9
	MAM MM-YYYY		
LOCATION: M0100 - MCLNO			
CASELOAD WORKER			
NUMBER	NUMBER	WORKER NAME	PERSON NUMBER NAME SSN CATEGORY
			TYPE CASE
514	514	DOE, JUDY X	1234567890123 DOE, JENNY X 999-99-9993 003-015
			9876543210987 DOE, JOEY X 999-99-9994 003-015
		CASELOAD TOTAL :	2
		LOCATION TOTAL :	2

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Action "4" Report (MEA0010R3) – Social Security Increase (SSA Adjustment)

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 4 – 'Update SSA'. The old and new SSA amount is printed with an indication of whether the new SSA amount was calculated manually (M) or if the amount was received from BENDEX (B).

1 2 3 4 5 6 7 8 9 0 1 2 3
 12345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012

MECCOLR1 - MEA0010R3	LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS		DD/MM/YYYY
MEA0010	BUREAU OF HEALTH SERVICES FINANCING		HH:MM AM
JOB01706	SOCIAL SECURITY INCREASE EFFECTIVE JANUARY, YYYY		Page: ZZZ9
	MAM MM-YYYY		
LOCATION: M0101 - EARL K LONG MED CTR			
* ----- *			
CASELOAD	WORKER		
NUMBER	NUMBER	WORKER NAME	PERSON NUMBER NAME SSN CATEGORY TYPE CASE OLD SSA AMOUNT NEW SSA AMOUNT

531	531	DOE, BETTY	1234567890123 DOE, JAMES X 999-99-9998 017-095 150.60 154.00 B
		CASELOAD TOTAL :	1
535	535	DOE, CHOW	9876543210987 DOE, EVERETT 999-99-9994 001-048 1,018.60 1,047.00 M
		CASELOAD TOTAL :	1
		LOCATION TOTAL :	2

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Action "5" Report (MEA0010R6) - Amount Changes

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 5 – 'Update SSA/PLI' and the PLI variance is less than or equal to the SSA Amount variance. If the PLI variance is greater than the SSA Amount variance, then the report 'Amount Changes Discrepancies' (MEA0010R14) is generated. The old and new SSA amount and PLI Amount is printed with an indication of whether the new SSA amount was calculated manually (M) or if the amount was received from BENDEX (B).

1 2 3 4 5 6 7 8 9 0 1 2 3
 123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012

MECCOLR1 - MEA0010R6		LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS										MM/DD/YYYY		
MEA0010		BUREAU OF HEALTH SERVICES FINANCING										HH:MM AM		
JOB01706		COST OF LIVING ADJUSTMENT - AMOUNT CHANGES										Page: ZZZ9		
LOCATION: P0001 - ACADIA PARISH														
* ----- *														
* ----- *														
CASELOAD NUMBER	WORKER NUMBER	PERSON NUMBER	NAME	SSN	CATEGORY TYPE	CASE	OLD SSA	NEW SSA	OLD PLI	NEW PLI	AMOUNT	AMOUNT	AMOUNT	AMOUNT
8	8	123456789012	DOE, GRAVY	999-99-9999	001-090		337.00	347.00	299.00		309.00			B
		123456789013	DOE, SHIRLEY X	999-99-9991	001-090		453.00	465.00	415.00		427.00			M
CASELOAD TOTAL :				2										
70	70	987654321098	DOE, SEVILLE X	999-99-9990	001-090		777.00	798.00	739.00		760.00			B
		987654321097	DOE, DIDDIE X	999-99-9992	001-090		448.00	460.00	410.00		422.00			B
CASELOAD TOTAL :				2										
LOCATION TOTAL :				4										

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

All Actions Report (MEA0010R7) - Veterans Administration Income

This report is generated if the MEDS Person is an active AU Member in a Certification and has an Income Type 38 or 39 on the Person Income file.

1 2 3 4 5 6 7 8 9 0 1 2 3
 123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012

MECCOLR1 - MEA0010R7		LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS						MM/DD/YYYY	
MEA0010		BUREAU OF HEALTH SERVICES FINANCING						HH:MM AM	
JOB01706		COST OF LIVING ADJUSTMENT - VETERANS ADMINISTRATION INCOME						Page: ZZZ9	
LOCATION: P0001 - ACADIA PARISH									
		VETERANS							
CASELOAD NUMBER	WORKER NUMBER	WORKER NAME	PERSON NUMBER	NAME	SSN	CATEGORY TYPE CASE	VETERANS ADMINISTRATION INCOME	INCOME CODE	

2	2	DOE,ROGER	113102123203	DOE, RICK X	999-99-9990	003-014	115.00	38	
			9984122222333	DOE, JOHNNY	999-99-9999	001-040	85.00	38	
CASELOAD TOTAL :				2					
5	5	DOE,HOLLY X	101018171511	DOE, BILLY X	999-99-9994	003-014	276.00	39	
CASELOAD TOTAL :				1					
LOCATION TOTAL :				3					

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Action "5" Report (MEA0010R8) – No Active MEDS Segments

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 5 – 'Update SSA/PLI' and no active segment was found. If a segment has a close date or no segment is found then an entry is made on this report.

1 2 3 4 5 6 7 8 9 0 1 2 3
 12345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012

MECCOLR1 - MEA0010R8		LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS						MM/DD/YYYY	
MEA0010		BUREAU OF HEALTH SERVICES FINANCING						HH:MM AM	
JOB01706		COST OF LIVING ADJUSTMENT - NO ACTIVE MEDS SEGMENTS						Page: ZZZ9	
		MAM MM-YYYY							
LOCATION: P0001 - ACADIA PARISH									
* ----- *									
CASELOAD WORKER						CATEGORY		OLD NEW	
NUMBER	NUMBER	WORKER NAME	PERSON NUMBER	NAME	SSN	TYPE	CASE	SSA AMOUNT	SSA AMOUNT

8	8	DOE, ANNIE	123456789012	DOE, BONNY X	999-99-9996	001-090		758.00	778.00 B
			123456789013	DOE, DOLLY X	999-99-9994	001-090		313.00	321.00 M
CASELOAD TOTAL :				2					
10	10	DOE, JOE	987654321098	DOE, BETTY X	999-99-9997	001-090		498.00	512.00 B
			987654321097	DOE, JOHN X	999-99-9990	001-090		542.00	556.00 M
CASELOAD TOTAL :				2					
LOCATION TOTAL :				4					

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Action "5" Report (MEA0010R10) – Eligibility Determination Already Opened

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 5 – 'Update SSA/PLI' and an open Eligibility Determination exist for the Certification.

1 2 3 4 5 6 7 8 9 0 1 2 3
 12345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012

MECCOLR1 - MEA0010R10		LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS						MM/DD/YYYY
MEA0010		BUREAU OF HEALTH SERVICES FINANCING						HH:MM AM
JOB01706		COST OF LIVING ADJUSTMENT - ELIGIBILITY DETERMINATION ALREADY OPENED						Page: ZZZ9
		MAM MM-YYYY						
LOCATION: P0001 - ACADIA PARISH								
CASELOAD WORKER								
NUMBER	NUMBER	WORKER NAME	PERSON NUMBER	NAME	SSN	TYPE	CATEGORY	
8	8	DOE, ANNA	123456789012	DOE, JOPLIN	999-99-9994	001-090		
			123456789013	DOE, BENNY X	999-99-9990	001-090		
			CASELOAD TOTAL :			2		
10	10	DOE,JOE X	987654321098	DOE, SEL X	999-99-9995	001-090		
			CASELOAD TOTAL :			1		
			LOCATION TOTAL :			3		

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Action "5" Report (MEA0010R11) – Multiple RSDI Amounts

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 5 – 'Update SSA/PLI' and a record is found on the BENDEX file with more than one SSA check or the Person has more than one unearned income type = 33 on PIES.

1 2 3 4 5 6 7 8 9 0 1 2 3
 12345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012

MECCOLR1 - MEA0010R11		LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS						MM/DD/YYYY		
MEA0010		BUREAU OF HEALTH SERVICES FINANCING						HH:MM AM		
JOB01706		COST OF LIVING ADJUSTMENT - MULTIPLE RSDI AMOUNTS						Page: ZZZ9		
LOCATION: P0001 - ACADIA PARISH										
CASELOAD NUMBER	WORKER NUMBER	WORKER NAME	PERSON NUMBER	NAME	SSN	CATEGORY TYPE CASE	MEDS BDGT AMOUNT	DET#	BDGT#	BENDEX AMOUNT
2	2	DOE, STEVE	1234567890123	DOE, JEAN-MICHELLE	999-99-9999	001-040				378.00
			1234567890124	DOE, FAULK	999-99-9993	001-040				274.00
										287.00
										197.00
CASELOAD TOTAL :					2					
3	3	DOE, MARIUS	9876543210987	DOE, LAURENCE	999-99-9994	004-040				379.00
			9876543210986	DOE, MARTY	999-99-9991	004-048				290.00
										240.00
CASELOAD TOTAL :					2					
LOCATION TOTAL :					4					

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Action "5" Report (MEA0010R12) – No LTC Budget Exists

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 5 – 'Update SSA/PLI' and no LTC Budget was found for the Certification.

1 2 3 4 5 6 7 8 9 0 1 2 3
 123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012

MECCOLR1 - MEA0010R12	LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS	MM/DD/YYYY	
MEA0010	BUREAU OF HEALTH SERVICES FINANCING	HH:MM AM	
JOB01706	COST OF LIVING ADJUSTMENT - NO LTC BUDGET EXISTS	Page: ZZZ9	
LOCATION: R0007 - SHREVEPORT REGION			
CASELOAD WORKER	CATEGORY	CASE	CERT
NUMBER NUMBER WORKER NAME	TYPE CASE	NUMBER	NUMBER
-----	-----	-----	-----
1 1 DOE,JOE X	999-99-9992 001-090	999999999999999	1
CASELOAD TOTAL :		1	
LOCATION TOTAL :		1	

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Action "5" Report (MEA0010R13) – Medicare Amount Discrepancies

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 5 – 'Update SSA/PLI' and no Medicare Premium was sent by BENDEX, but the MEDS record had a non zero Medicare Premium amount and the value did not match any entry in the Medicare Premium Table (COLF).

CASELOAD NUMBER	WORKER NUMBER	PERSON NUMBER	NAME	SSN	CATEGORY TYPE CASE	CASE NUMBER	CERT NUMBER	DET NUMBER	BUDGET NUMBER	MEDICARE AMOUNT
8	8	9999999999999	DOE, VIV	999-99-9994	001-090	1234567890123	1	1	1	65.60
CASELOAD TOTAL :				1						
10	10	8888888888888	DOE, KARBALLA	999-99-9995	001-090	9876543210987	3	4	1	155.70
CASELOAD TOTAL :				1						
LOCATION TOTAL :				2						

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Action "5" Report (MEA0010R14) – Amount Changes Discrepancies

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 5 – 'Update SSA/PLI' and the PLI variance is greater than the SSA variance. If the PLI variance is less than or equal to the SSA amount variance, then the report 'Amount Changes' (MEA0010R6) is generated. The old and new SSA amount, old and new PLI Amount as well as the PLI amount and SSA amount variance is printed with an indication of whether the new SSA amount was calculated manually (M) or if the amount was received from BENDEX (B).

12345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012													
MECCOLR1 - MEA0010R14				LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS						MM/DD/YYYY			
MEA0010				BUREAU OF HEALTH SERVICES FINANCING						HH:MM AM			
JOB01706				COST OF LIVING ADJUSTMENT - AMOUNT CHANGES DISCREPANCIES						Page: ZZZ9			
LOCATION: P0001 - ACADIA PARISH													
* ----- * * ----- * * ----- *													
CSLD	WRKR	NUM	PERSON NUMBER	NAME	SSN	CATEGORY	TYPE CASE	OLD SSA AMNT	NEW SSA AMNT	OLD PLI AMNT	NEW PLI AMNT	SSA DIFF	PLI DIFF

8	8	123456789012	DOE, ELTON		999-99-9990	001-090		717.00	736.00	717.00	788.00	19.00	71.00 M
		1234567890123	DOE, BRUINY		999-99-9992	001-090		947.60	973.20	595.17	641.72	25.60	46.55 B
CASELOAD TOTAL :					2								
10	10	987654321098	DOE, JONES X		999-99-9995	001-090		357.00	367.00	319.00	367.00	10.00	48.00 B
		9876543210987	DOE, LATOYA		999-99-9992	001-090		759.00	780.00	591.70	793.50	21.00	201.80 B
CASELOAD TOTAL :					2								
LOCATION TOTAL :					4								

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Action "5" Report (MEA0010R15) – Budgets not Converted

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 5 – 'Update SSA/PLI' and the Template Version of the latest budget linked to the Certification is '0798', '0901' or '1002'.

1 2 3 4 5 6 7 8 9 0 1 2 3
 12345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012

MECCOLR1 - MEA0010R15		LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS						MM/DD/YYYY	
MEA0010		BUREAU OF HEALTH SERVICES FINANCING						HH:MM AM	
JOB01706		COST OF LIVING ADJUSTMENT - BUDGETS NOT CONVERTED						Page: ZZZ9	
LOCATION: P0001 - ACADIA PARISH									
CSLD WRKR									
NUM	NUM	PERSON	NUMBER	NAME	SSN	CAT TYPE	CASE NUMBER	CERT DETER NUM NUM	BDGT NUM REASON
-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
10	10	1234567890123		DOE, DAMYN	999-99-9997	004-062	9876543210987	2 2	3 Version 0798/0901/1002
CASELOAD TOTAL :							1		
LOCATION TOTAL :							1		

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Action "5" Report (MEA0010R16) – Pies found for YYYYMM

This report is generated if the MEDS Person is an active AU Member in a Certification with a Type case that has a Cola code of 5 – 'Update SSA/PLI' and an Income/Expense record is found for the process date (Cola year with month = 01).

1 2 3 4 5 6 7 8 9 0 1 2 3
 12345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012

MECCOLR1 - MEA0010R16	LOUISIANA DEPARTMENT OF HEALTH AND HOSPITALS	MM/DD/YYYY							
MEA0010	BUREAU OF HEALTH SERVICES FINANCING	HH:MM AM							
JOB01706	COST OF LIVING ADJUSTMENT - PIES FOUND FOR YYYYMM	Page: ZZZ9							
LOCATION: P0010 - CALCASIEU PARISH									
CASELOAD WORKER	CATEGORY	CASE	CERT	DET	BUDGET				
NUMBER	NUMBER	PERSON NUMBER	NAME	SSN	TYPE CASE	NUMBER	NUMBER	NUMBER	
-----	-----	-----	-----	-----	-----	-----	-----	-----	
82	82	1234567890123	DOE, CHESTER	999-99-9993	001-090	9876543210987	4	5	1
CASELOAD TOTAL :				1					
LOCATION TOTAL :				1					

Start a new page for each Location (Region, Parish, etc.). Sort Order: Location, Caseload Number, Person Number.

Miscellaneous Notes

1. LTC, and HCBS Income Payment Increase
The tables maintaining the income limits must be updated via the relevant maintenance functions, so that new budgets will use the new values.
2. MMIS Interface
Any changes in the income amounts as a result of the annual adjustment will be interfaced to MMIS in the same way as any other change causing a change in income.
This should be done through a separate MMIS Interface extract.
Technical Note: Person Income Value and Segment data changes will be done through the Object Subprograms and these subprograms will handle the processing involved for sending changes to MMIS.
3. Definition of "Type of Income Type" on MEDS Income Type codes (e.g., SSA, VA, etc.) must be defined or MEDS Income Type codes in order to determine which type of income a Person Gross Income record represents.
4. Retrieval of BENDEX information.
Because the BENDEX Interface is not operational, the BENDEX information (Gross Amount, SMI Premium, Premium Payer, SMI DOES) must be retrieved from the latest BENDEX tape.