

Louisiana Healthcare Connections, Inc.
Balance Sheet
(\$'s in thousands)

Assets	December 31 2009	March 31 2010	June 30 2010	September 30 2010	December 31 2010	March 31 2011
Current Assets:						
Cash and Cash Equivalents	\$ -	\$ -	\$ 6	\$ 9	\$ 21	\$ 23
Short-Term Investments	-	-	776	776	526	250
Accrued Interest Income	-	-	5	11	6	9
State Income Tax Receivable	-	-	-	-	4	4
Total Current Assets	-	-	787	796	557	287
Long-term Investments	-	-	1,225	1,242	1,476	1,746
Restricted Deposits	-	-	1,000	1,000	1,000	1,003
Total Other Assets	-	-	2,225	2,242	2,476	2,749
Total assets	\$ -	\$ -	\$ 3,013	\$ 3,038	\$ 3,033	\$ 3,036
Liabilities and Equity						
Liabilities:						
Accrued Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Amounts Due to Affiliates	-	-	-	-	6	7
Taxes Payable	-	-	-	4	4	7
Other Current Liabilities	-	-	3	-	-	-
Other Long-term Liabilities	-	-	-	11	6	3
Total liabilities	-	-	3	15	16	17
Equity						
Common stock	-	-	1	1	1	1
Paid in capital	-	-	3,000	3,000	3,000	3,000
Unrealized gain on investments	-	-	6	17	8	4
Retained Earnings	-	-	2	4	7	13
Total Equity	-	-	3,009	3,022	3,016	3,019
Total Liabilities and Equity	\$ -	\$ -	\$ 3,013	\$ 3,037	\$ 3,033	\$ 3,036

Louisiana Healthcare Connections, Inc.
Income Statement (Year-to-date)
(\$'s in thousands)

	Twelve Months Ended December 31 2009	Three Months Ended March 31 2010	Six Months Ended June 30 2010	Nine Months Ended September 30 2010	Twelve Months Ended December 31 2010	Three Months Ended March 31 2011
Revenues						
Premium Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Expenses						
Medical Costs	-	-	-	-	-	-
General and Administrative Expenses	-	-	-	1	2	1
Total Expenses	-	-	-	1	2	1
Investment Income	-	-	2	10	16	10
Earnings before Income Taxes	-	-	2	9	14	10
Income Tax	-	-	-	4	6	4
Net Earnings	\$ -	\$ -	\$ 2	\$ 5	\$ 8	\$ 6

Louisiana Healthcare Connections, Inc.
Quarterly Income Statement
(\$'s in thousands)

	For the three months ended					
	December 31 2009	March 31 2010	June 30 2010	September 30 2010	December 31 2010	March 31 2011
Revenues						
Premium Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Expenses						
Medical Costs	-	-	-	-	-	-
General and Administrative Expenses	-	-	-	1	1	1
Total Expenses	-	-	-	1	1	1
Investment Income	-	-	2	8	6	10
Earnings before Income Taxes	-	-	2	7	5	10
Income Tax	-	-	-	4	2	4
Net Earnings	\$ -	\$ -	\$ 2	\$ 3	\$ 3	\$ 6

Louisiana Healthcare Connections, Inc.
Quarterly Cash Flow
(\$'s in thousands)

	For the three months ended				
	March 31, 2010	June 30, 2010	September 30, 2010	December 31, 2010	March 31, 2011
Cash from operations:					
Premiums collected net of reinsurance	\$ -	\$ -	\$ -	\$ -	\$ -
Net investment income	-	(3)	2	11	(2)
Benefit and loss related payments	-	-	-	-	-
General administrative expenses paid	-	-	1	(3)	-
Federal income taxes recovered/(paid)	-	-	-	4	4
Net cash from operations	-	(3)	3	12	2
Cash from investments:					
Proceeds from investments sold, matured or repaid	-	-	-	-	-
Cost of investments acquired	-	(2,991)	-	-	-
Net cash from investments	-	(2,991)	-	-	-
Cash from financing and miscellaneous sources:					
Capital and paid-in surplus	-	3,000	-	-	-
Other cash provided (applied)	-	-	-	-	-
Net cash from financing and miscellaneous sources	-	3,000	-	-	-
Net change in cash, cash equivalents and short-term investments	-	6	3	12	2
Cash, cash equivalents and short-term investments, beginning of period	-	-	6	9	21
Cash, cash equivalents and short-term investments, end of period	\$ -	\$ 6	\$ 9	\$ 21	\$ 23

Louisiana Healthcare Connections, Inc.
Year-to-Date Cash Flow
(\$'s in thousands)

	Three months ended March 31, 2010	Six months ended June 30, 2010	Nine months ended September 30, 2010	Twelve months ended December 31, 2010	Three months ended March 31, 2011
Cash from operations:					
Premiums collected net of reinsurance	\$ -	\$ -	\$ -	\$ -	\$ -
Net investment income	-	(3)	(1)	10	(2)
Benefit and loss related payments	-	-	-	-	-
General administrative expenses paid	-	-	1	(2)	-
Federal income taxes recovered/(paid)	-	-	-	4	4
Net cash from operations	-	(3)	(0)	12	2
Cash from investments:					
Proceeds from investments sold, matured or repaid	-	-	-	-	-
Cost of investments acquired	-	(2,991)	(2,991)	(2,991)	-
Net cash from investments	-	(2,991)	(2,991)	(2,991)	-
Cash from financing and miscellaneous sources:					
Capital and paid-in surplus	-	3,000	3,000	3,000	-
Other cash provided (applied)	-	-	-	-	-
Net cash from financing and miscellaneous sources	-	3,000	3,000	3,000	-
Net change in cash, cash equivalents and short-term investments	-	6	9	21	2
Cash, cash equivalents and short-term investments, beginning of period	-	-	-	-	21
Cash, cash equivalents and short-term investments, end of period	\$ -	\$ 6	\$ 9	\$ 21	\$ 23